

Instructions to authors for case reporting are deficient: A survey of a core journal list

Olanrewaju Sorinola, MRCOG
Consultant Obstetrician and Gynaecologist
Warwick Hospital

Olufemi Olufowobi, MRCOG
Research Fellow Obstetrics and Gynaecology
Birmingham Women's Hospital

Aravinthan Coomarasamy, MRCOG
Research Fellow in Evidenced-based Obstetrics
Birmingham Women's Hospital

Khalid S Khan, MRCOG
Consultant Obstetrician and Gynaecologist
Birmingham Women's Hospital

Address for correspondence and reprints:

Mr O. Sorinola
Department of Obstetrics and Gynaecology
Warwick Hospital
Lakin Road
Warwick, UK
CV34 6GE

Tel: 01926 495321

E-mail: sorinola@talk21.com

Summary

Background

Case reports are frequently published in the health care literature, however advice about preparing such reports using the “instructions to authors” pages of journals is alleged to be limited, although, to our knowledge, this has not been formally evaluated. As some roles may be more suited to certain clinical specialities, one might expect “information for authors” to vary according to journals’ clinical grouping. We surveyed and compared advice on case reporting in different groups of healthcare journals included in the ‘Hague’ list

Methods

We surveyed the current advice available to authors of case reports from ‘instructions to authors’ pages of a core collection of 249 journals, from September to November 2001. These were examined for advice or recommendation on writing case reports, and data were extracted on items of style and content of case reports, using a piloted data extraction form.

Results

Of these, 163 (65%) published case reports and provided instructions on this publication type, including 81 (50%) medical, 38 (23%) surgical and 44 (27%) generic journals. Journals provided more information on style of reporting than on contents of case reports. The difference in journal groups was mainly in the style of reporting (maximum number of words, pages and references), but not in the content of the case report.

Conclusion

We found that ‘instructions to authors’ pages yield limited information for preparing a case report.

KEY WORDS

Case reports, writing

Background

Case reports are frequently published in the health care literature – more than 240,000 case reports appeared in MEDLINE in the last 5 years (1997 to 2002). Advice about preparing such reports in the “instructions to authors” pages of journals that publish case reports is alleged to be limited, Wright and Kouroukis (2000), although to our knowledge, this has not been formally evaluated.

The roles of case reports are reported to be diverse, including recognition and description of new diseases, detection of drug side effects (adverse or beneficial), study of the mechanism of disease, recognition of rare manifestation of disease, and medical education, Vandenbroucke (2001). As some roles may be more suited to certain clinical specialities, one might expect “information for authors” to vary according to journals’ clinical grouping. We surveyed and compared advice on case reporting in different groups of healthcare journals included in the ‘Hague’ list, BMA working party (2001). This core collection, produced by the medical information working party of the British Medical Association, is used as a selection tool for journal subscription in the United Kingdom health care sector, and also as an accreditation standard for libraries serving postgraduate medical education.

Methods

A total of 249 journals are included in the ‘Hague’ list and this served as our survey sample. The journals’ “instructions to authors” posted on their websites were surveyed from September to November 2001. These were examined for advice or recommendation on writing case reports, and data were extracted on items of style and content of case reports, using a piloted data extraction form. Two of us (OS and OO) extracted the data independently and compared our findings for any discrepancies on a pilot set of 20 journals initially. This allowed us to develop an explicit coding system for data extraction.

We sought advice on style of reporting including maximum number of words, pages, figures or illustrations, tables, references and authors as well as the need for abstract or synopsis, indexing or key words, and consent form. For advice on content of case reports, we sought information on nature of

cases to be reported including, cases with instructive or teaching point, originality (novel or creative reports), innovative cases (new methods or ideas, including modifications of existing ones), unusual or rare cases, and cases leading to hypothesis generation.

Two of us (OS and OO) independently categorised the journals into medical (*e.g. Annals of internal medicine and Respiratory Medicine*), surgical (*e.g. Journal of Neurosurgery and Archives of Surgery*), and generic (*e.g. Lancet, British Medical Journal, and New England Journal of Medicine*). The agreement between the reviewers regarding classification of journals was 95% (weighted kappa value of 0.89). Differences in style of reporting or content of case reports between the three groups of journals were tested using chi-square for trend and Kruskal-Wallis analysis of variance.

Results

Of the 249 journals examined, 163 (65%) published case reports. These included 81 (49.7%) medical, 38 (23.3%) surgical and 44 (27%) generic journals. (*Table 1*).

Style of reporting

There was more information on style (i.e. limitation on words, pages, figures or illustrations, tables, references, authors, need for abstract or synopsis, indexing or key words and consent form) than content. Most of the information provided was on the need for abstract or synopsis, required by 150 (92%) journals, closely followed by indexing or key words required by 145 (89%) journals. However information on number of authors allowed for case reporting and the need for consent was provided by only a small number of journals 16 (9.8%) and 29 (17.8%) respectively. Out of the 29 journals requesting consent only four (14%) actually provided a consent form.

There was statistically significant difference between the medical, surgical and generic groups in the maximum number of words and pages allowed, but there was no difference in the number of figures, tables, references, authors, abstract or synopsis, indexing or key words and consent. (Table 1)

Content of case reports

The majority of information provided was on whether the case has to be unusual or not, provided by 99 (60%) journals, or have an instructive or teaching point required by 91 (55%) journals. This was followed by original and innovative cases required by 42 (25.7%) journals each, while only 9 (0.05%) journals considered hypothesis generation a reason for reporting the case. There was no statistically significant difference between the three groups of journals. The results for style of reporting and content of case reports in the three groups are summarised in Table 1, while Figure 1. summarises the advice on style and content for all journals.

Discussion

There was a wide variation in the instructions given by the journals to authors about case reporting. There was more information on style of reporting rather than on the content of the case report. There was no difference between the three groups of journals with regards to the information provided on content. The recommended length of case reports varied from 500 to 2000 words with a median of 1000 words. Tables, figures or illustrations are usually limited to one. One-quarter of the journals

require the case to be original or innovative, while the others place a greater emphasis on succinctly illustrating a single educational point. Consent was specifically requested by only 29 journals (one-sixth), although there is often information within these reports that may allow identification of the patients. Our findings make explicit the limited amount of advice available to authors of case reports. The generalisation of this findings is limited to the extent that Hague list is representative of the healthcare journals published worldwide. Our study highlights a need for consensus about a minimum standard for case reporting. Based on our review of the author's instructions in this paper and other published literature on case reporting (Bignall and Horton, 1995; Huston and Squires, 1996; Khan and Thompson, 2002), a suggested checklist for reporting cases in the medical literature is provided in Table 2.

Authors' contributions

OS downloaded half (50%) of the journals used in the survey from their website, extracted the data, and drafted the manuscript.

OO downloaded half of the journals from their website, extracted the data, and made critical revisions to the manuscript.

AC carried out the statistical analysis and made critical revisions to the manuscript.

KSK provided the original idea, gave guidance during data extraction, and made critical revisions to the manuscript.

References:

1. Bignall J, Horton R. Learning from stories--The Lancet's case reports. *Lancet* 1995; 346(8985):1246.
2. British Medical Association Medical Information Working Party. *Core Collection of Medical Books and Journals*. 4th Edition. 2001. Compiled by Howard Hague.
3. Huston P, Squires BP. Case reports: Information for authors and peer reviewers. *CMAJ* 1996; 154:43-44.
4. Khan KS, Thompson PJ. A proposal for writing and appraising case reports. *BJOG* 2002;109 (8):849-51.

5. Vandembroucke JP. In defence of case reports and case series. *Ann Int Med* 2001; **134**: 330-332.
6. Wright SM, Kouroukis C. Capturing zebras: what to do with a reportable case *CMAJ* 2000;**163**(4): 429-431.

Table 1. Comparison of advice on style of reporting and content of case report presented as no (%) or median with interquartile ranges.

	All journals n=163	Medicine n=81	Surgery n=38	Generic n=44	<i>p</i> value
<i>Advice on style of reporting</i>					
Limit on words	1000 (750,1000)	1000 (750,1500)	750 (500, 1000)	1000 (925,1000)	0.70
Limits on pages	4 (2,5)	3 (2,6)	4 (2.75, 6)	1 (1,1)	0.0001
Limit on figures	1 (1,1)	1 (1,2)	2 (1,2)	1 (1,1)	0.30
Limit on tables	1 (1,1)	1 (1,1)	1 (1,2)	1 (1,1)	0.45
Limit on references	8 (5,10)	8 (6,10)	5 (4,8)	9 (5,10)	0.74
Limit on Authors	6 (4,6)	5 (3,6)	5.5 (3.5, 6)	6 (5.25,9)	0.31
Abstract/ Synopsis	149 (91%)	72 (89%)	37 (97%)	40 (91%)	0.30
Indexing/Key word	145 (89%)	70 (86%)	36 (94%)	39 (88.6%)	0.40
Consent required	29 (0.17%)	14 (17.3%)	5 (13%)	10 (22.7%)	0.52
<i>Advice on content of case report</i>					
Instructive	91(55%)	50 (61.7%)	16 (42%)	25 (56.8%)	0.90
Originality	42 (25.7%)	19 (23.4%)	8 (21.5%)	15 (34%)	0.07
Innovative	42 (25.7%)	15 (18.5%)	10 (26.3%)	17 (38.6%)	0.25
Unusual/Rare	99 (60.7%)	53 (65.4%)	18 (47.3%)	28 (63.6%)	0.63
Hypothesis generation	9 (0.05%)	4 (4.9%)	2 (5.2%)	3 (6.8%)	0.55

Table 2

A suggested checklist for writing case reports

Title:

- Should facilitate retrieval with electronic searching.

Introduction

- Describe whether the case is unique. If not, does the case have an unusual diagnosis, prognosis, therapy or harm?

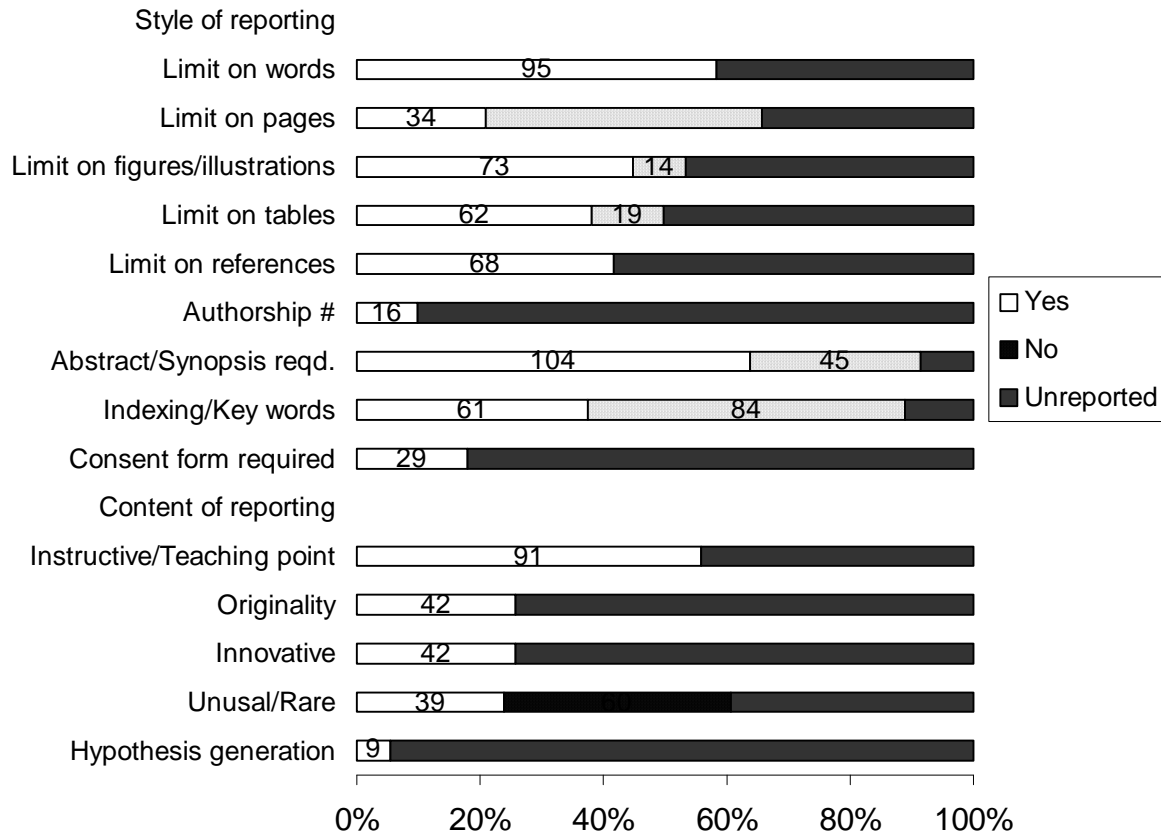
Methods and Results

- Describe the history, examination and investigations adequately. Is the cause of the patient's illness clear-cut? What are other plausible explanations?
- Describe the treatments adequately. Have all available therapeutic options been considered? Are outcomes related to treatments?

Discussion

- Report a literature review of other similar cases. Describe how is this case different.
 - Explain the rationale for reporting the case. What is unusual about the case? Does it challenge prevailing wisdom?
 - In the future, could things be done differently in a similar case?
-

Figure 1. Summary of journals' instructions for authors on case reporting.



Additional files provided with this submission:

Additional file 1: Appendix 1.doc : 38KB

<http://www.biomedcentral.com/imedia/2119568115253576/sup1.doc>